

INDIA JURIS

Making business
decisions easier

Capital Markets Practice

IPO FPO Rights Issue QIP Takeovers Buyback Bonds Debt Securities



INDIA JURIS

Corporate Dispute Resolution Tax Insolvency Intellectual Property M & A Start-up Investments Capital Markets Fund Setup & Advisory

New Delhi Gurgaon Mumbai Bangalore GIFT City



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About IJ

25⁺
Years

45⁺
Lawyers

5
Offices

350⁺
*Transactions
Annually*

*No.1 in India for
maximum no. of
PE transactions
Jan - Dec 2024*



**VENTURE
INTELLIGENCE**

INDIA JURIS is a leading international full service law firm from India, which has earned reputation over the years advising on complex transactions and dispute resolutions to Banks, Financial Institutions, Creditors, Multinational and Domestic Corporates, Private Equity, Venture Capital, Hedge Funds and HNIs on various legal matters across all sectors.

For various other credentials and rankings of the firm, please visit our website www.indiajuris.com

Practice at a Glance

Corporate & Commercial

Due Diligence, Commercial Law Advisory, Cross Border Transactions, Technology Transfer, company formation, business set-up.

Merger & Acquisitions

Merger Scheme, restructuring, Takeovers, negotiations, Share Swapping, Share Pledging and corporate advisory.

Private Equity & Venture Capital

Portfolio, PPM, Term Sheet, Registration of Foreign & Domestic Venture Capital Fund, Fund creation, advisory and SEBI regulatory services.

Registrations / approvals

Registrations and Approvals with authorities (FIPB, RBI, SEBI, SEZ, STPI, EOU).

Sports Law

Sports Governance, Doping, Advertising, Broadcasting & Sponsorship Regulation, Gaming, Betting & Fixing and Data Protection.

JV & Foreign Collaboration

Joint-Venture Agreements, Shareholders Agreements, Foreign Collaboration, Foreign Investment laws.

Tax, DTAA & Tax planning

Direct & Indirect Taxes (Domestic and International), Corporate Taxation, ESOP taxation, Excise & Custom Duty.

Banking & Finance

Developing new financial products, legality & validity, Debt & Equity Financing, Setting up NBFC's, FII, FVCI, repo and reverse repo transactions.

Employment & Labor International

ESOPS / Incentive Plans, Employment Contracts, HR manual, litigation & legal advisory.

Real Estate, Hotel/ Tourism

Acquisitions, Real Estate Funds and transactions, Title verification, Lease, residential and commercial projects. Development Agreements

Insolvency & Bankruptcy

Acting IRP / RP / Liquidator, CIRP process advisor, Drafting & implementing Resolution Plans, Litigation - NCLT / NCLAT / SC.

Capital Markets

IPO, FPO, Bonds, Mutual Funds, Institutional Investments, QIP, ADR/GDR ECB, FCCB & Euro Issue.

Antidumping

Anti-dumping, Countervailing & Safeguard measures, Monitoring post-verification activities and Advisory on relevant antidumping law & practice

Power & Infrastructure

Power, Oil & Gas, PPP, Highways, Airports, Railways, Power Purchase, Fuel supply, EPC and other contracts, BOOT projects.

Mining

Mining lease, Exploration, Marketing Rights, Drilling contracts, Licenses and Approvals, Environment and Labour.

Patents and Trade Marks

Registration, Renewal, Investigation, Licensing, Franchising, Enforcement & Litigation.

Arbitration & Litigation

Domestic & International Commercial Arbitration and Litigation at all levels and forums.

Environmental Law

Environmental Audit, Compliance & permits, pollution and contamination liabilities, claims, complaints.

Education

Setting higher Education Institutions, Private Universities, Collaborations, Approvals, Structuring & India entry roadmap.

Insurance

Litigation & Corporate advisory, Subrogation matter, JV & India entry roadmap, FDI.

Debt Capital Markets

We advise issuers, underwriters, Banks & financial institutions, NBFCs, Corporates, Financial intermediaries, Investors, Lenders, Rating Agencies and other global players in debt capital market on various issues including the following

- Non-Convertible Debentures
- FCCBs (Foreign Currency Convertible Bonds)
- MTNs (Medium-Term Notes)
- High-Yield Bonds
- Masala Bonds
- Basel III Compliant Bonds
- Tier 1 and Tier 2 Capital Bonds
- Infrastructure Bonds
- Public/Private Debt
- Commercial Papers/CDs (Certificates of Deposit)
- Structured Debt Instruments & Investment
- Liability Management
- Eurobonds
- Green Bonds
- Collateralized Loan Obligations (CLOs)
- Tax-Free Bonds
- Zero Coupon Bonds
- Convertible Bonds
- Inflation-Linked Bonds
- Floating Rate Bonds
- Senior Secured Bonds
- Cross-Border Transactions – Rule 144A and Reg S

Equity Capital Markets

Our equity capital markets practice covers the entire spectrum of capital markets activities. The services include advising on:

- IPOs (Initial Public Offerings)
- FPOs (Follow-on Public Offerings)
- QIPs (Qualified Institutional Placements)
- Rights Issue
- Preferential Allotments
- OFS (Offer for Sale)
- Block/Bulk Deals
- REITs/InvITs
- Depository Receipts (ADRs – American Depository Receipts, GDRs – Global Depository Receipts, IDRs – Indian Depository Receipts)
- Bonus Issue
- Foreign Listings (NYSE/London Stock Exchange)
- Buy Backs
- SME IPOs
- Delisting
- Takeovers/Substantial Acquisition of Shares
- ESOPs for Listed Companies
- Sovereign Equity ETFs
- Global Listings
- Equity-Linked Securities
- ESG-related Equity Products
- Private Investment in Public Equity (PIPE)
- Special Purpose Acquisition Companies (SPACs)
- Securities Compliance
- SAT Litigation

Role of India Juris in IPOs

Drafting, Review & Compliance:

- **Agreement Drafting & Review** – Registrar, Advertising Agency, Share Escrow, Offer/Issue, Banker to Issue, Syndicate, Escrow, Market Making, Underwriting
- **Offer Documents** – DRHP, RHP, Prospectus drafting
- **Resolutions & Letters** – Board, Shareholder, Comfort, Consent
- **MOA & AOA Compliance** – SEBI, BSE, NSE review
- **Regulatory Responses** – SEBI, BSE, NSE queries, complaints
- **Regulatory Compliance** – SEBI ICDR, Companies Act and other relevant statutes adherence
- **Prospectus & Guidelines** – Abridged prospectus, Board & Shareholders' Resolution, POAs, Publicity Guidelines and material review
- **Stakeholder Coordination** – Company, BRLMs, auditors, regulators
- **Legal Review & Closing Assistance** – Certificates, checklist, Offer closing

Due Diligence:

- **Due Diligence** – Drafting sessions, bring-down due diligence and update calls
- **Legal Compliance** – Legal and Secretarial due diligence
- **Consent Management** – Lender, partner approvals
- **Corporate Governance Review** – Policies, requirements
- **Regulatory Compliance** – SEBI, stock exchange and auditor certifications

Legal Advisory & Post-IPO Support:

- **Post-IPO Support** – Offer closure, share allotment
- **Regulatory Guidance** – SEBI, ROC, Stock Exchange, IRDAI, RBI, FIPB
- **Corporate Compliance** – Company, Promoter, Shareholder duties
- **Website Review** – Compliance and relevant changes
- **Legal Assistance** – Incidental matters handling

Client References



India Juris advised CommerzBank, Germany on legal Issues relating to equity repo & reverse repo transactions and NBFC



India Juris advised Aviva Investors, UK on Legal issues in trading on Futures and Options Segment of NSE

Our Partners have successfully guided through the IPO process, assisting in listings with issue sizes up to INR 2000 crores.

Client references are available on request, subject to confidentiality

Confidentiality

- Confidential information of the Clients that come to our knowledge or might come to our knowledge during the provision of services shall not be divulged by us to any third without the consent of client, subject to applicable laws.
- We shall put our best endeavor to protect and safeguard the Confidential Information against unauthorized use, publication or disclosure.
- We shall put our best endeavor to restrict access to the Confidential Information to only those officers, directors and employees who clearly need such access to provide services to the clients.
- We shall maintain confidentiality of the matter as far as it is practicable and necessary. The information already in public domain or form part of any public records will not be deemed as confidential information.



Contacts

Many of the lawyers of the firm are dually qualified as Company Secretaries and Chartered Accountants. IJ team shall put its best endeavors to ensure best of the industry turn around time as per international standards. The key contacts for Capital Market Practice are:

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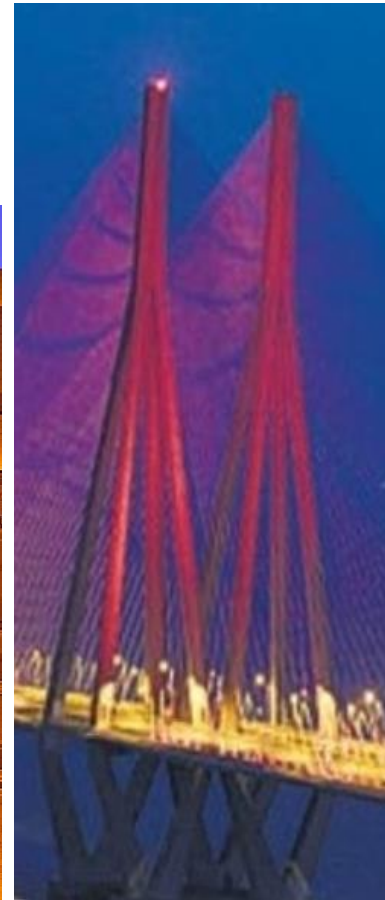
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GIFT CITY

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Making business
decisions easier

Advising fortune 500 clients
from across the globe on their
most complex transactions
and disputes



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