

*Making Business
Decisions Easier*

Capital Markets Practice

IPO FPO Rights Issue QIP Takeovers Buyback Bonds Debt Securities



INDIA JURIS

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ABOUT INDIA JURIS

25⁺
Years

50⁺
Lawyers

5
Offices

350⁺
*Transactions
Annually*



VENTURE
INTELLIGENCE

*Ranked No.1
consistently by
venture intelligence
for maximum no. of
PE transactions*

INDIA JURIS is a leading international full service law firm from India, which has earned reputation over the years advising on complex transactions and dispute resolutions to Banks, Financial Institutions, Creditors, Multinational and Domestic Corporates, Private Equity, Venture Capital, Hedge Funds and HNIs on various legal matters across all sectors.

PRACTICE AT A GLANCE

Corporate & Commercial

Due Diligence, Commercial Law Advisory, Cross Border Transactions, Technology Transfer, company formation, business set-up.

Merger & Acquisitions

Merger Scheme, restructuring, Takeovers, negotiations, Share Swapping, Share Pledging & corporate advisory.

Private Equity & Venture Capital

Portfolio, PPM, Term Sheet, Registration of Foreign & Domestic Venture Capital Fund, Fund creation, advisory and SEBI regulatory services.

Registrations / approvals

Registrations and Approvals with authorities (FIPB, RBI, SEBI, SEZ, STPI, EOU).

Sports Law

Sports Governance, Doping, Advertising, Broadcasting & Sponsorship Regulation, Gaming, Betting & Fixing and Data Protection.

JV & Foreign Collaboration

Joint-Venture Agreements, Shareholders Agreements, Foreign Collaboration, Foreign Investment laws.

Tax, DTAA & Tax planning

Direct & Indirect Taxes (Domestic and International), Corporate Taxation, ESOP taxation, Excise & Custom Duty.

Banking & Finance

Developing new financial products, legality & validity, Debt & Equity Financing, Setting up NBFC's, FII, FVCI, repo and reverse repo transactions.

Employment & Labour Laws

ESOPS / Incentive Plans, Employment Contracts, HR manual, litigation & legal advisory. Sexual Harassment, POSH

Real Estate, Hotel/ Tourism

Acquisitions, Real Estate Funds and transactions, Title verification, Lease, residential and commercial projects. Development Agreements

Insolvency & Bankruptcy

Acting IRP / RP / Liquidator, CIRP process advisor, Drafting & implementing Resolution Plans, Litigation - NCLT / NCLAT / SC.

Capital Markets

IPO, FPO, Bonds, Mutual Funds, Institutional Investments, QIP, ADR/GDR ECB, FCCB & Euro Issue.

Antidumping

Anti-dumping, Countervailing & Safeguard measures, Monitoring post-verification activities and Advisory on relevant antidumping law & practice

Power & Infrastructure

Power, Oil & Gas, PPP, Highways, Airports, Railways, Power Purchase, Fuel supply, EPC and other contracts, BOOT projects.

Mining

Mining lease, Exploration, Marketing Rights, Drilling contracts, Licenses and Approvals, Environment and Labour.

Patents and Trade Marks

Registration, Renewal, Investigation, Licensing, Franchising, Enforcement & Litigation.

Arbitration & Litigation

Domestic & International Commercial Arbitration and Litigation at all levels and forums.

Environmental Law

Environmental Audit, Compliance & permits, pollution and contamination liabilities, claims, complaints.

Education

Setting higher Education Institutions, Private Universities, Collaborations, Approvals, Structuring & India entry roadmap.

Insurance

Litigation & Corporate advisory, Subrogation matter, JV & India entry roadmap, FDI.

DEBT CAPITAL MARKETS

We advise issuers, underwriters, Banks & financial institutions, NBFCs, Corporates, Financial intermediaries, Investors, Lenders, Rating Agencies and other global players in debt capital market on various issues including the following

- Non-Convertible Debentures
- FCCBs (Foreign Currency Convertible Bonds)
- MTNs (Medium-Term Notes)
- High-Yield Bonds
- Masala Bonds
- Basel III Compliant Bonds
- Tier 1 and Tier 2 Capital Bonds
- Infrastructure Bonds
- Public/Private Debt
- Commercial Papers/CDs (Certificates of Deposit)
- Structured Debt Instruments & Investment
- Liability Management
- Eurobonds
- Green Bonds
- Collateralized Loan Obligations (CLOs)
- Tax-Free Bonds
- Zero Coupon Bonds
- Convertible Bonds
- Inflation-Linked Bonds
- Floating Rate Bonds
- Senior Secured Bonds
- Cross-Border Transactions – Rule 144A and Reg S

EQUITY CAPITAL MARKETS

Our equity capital markets practice covers the entire spectrum of capital markets activities. The services include advising on:

- IPOs (Initial Public Offerings)
- FPOs (Follow-on Public Offerings)
- QIPs (Qualified Institutional Placements)
- Rights Issue
- Preferential Allotments
- OFS (Offer for Sale)
- Block/Bulk Deals
- REITs/InvITs
- Depository Receipts (ADRs – American Depository Receipts, GDRs – Global Depository Receipts, IDRs – Indian Depository Receipts)
- Bonus Issue
- Foreign Listings (NYSE/London Stock Exchange)
- Buy Backs
- SME IPOs
- Delisting
- Takeovers/Substantial Acquisition of Shares
- ESOPs for Listed Companies
- Sovereign Equity ETFs
- Global Listings
- Equity-Linked Securities
- ESG-related Equity Products
- Private Investment in Public Equity (PIPE)
- Special Purpose Acquisition Companies (SPACs)
- Securities Compliance
- SAT Litigation

ROLE OF INDIA JURIS IN IPOs

Drafting, Review & Compliance:

- **Agreement Review** – Offer/Issue, Banker to Issue, Syndicate, Escrow, Market Making, Underwriting
- **Agreement Drafting** – Registrar, Advertising Agency, Share Escrow
- **Offer Documents** – DRHP, RHP, Prospectus drafting
- **Resolutions & Letters** – Board, Shareholder, Comfort, Consent
- **MOA & AOA Compliance** – SEBI, BSE, NSE review
- **Regulatory Responses** – SEBI, BSE, NSE queries, complaints
- **Regulatory Compliance** – SEBI ICDR, Companies Act and other relevant statutes adherence
- **Prospectus & Guidelines** – Abridged prospectus, Board & Shareholders' Resolution, POAs, Publicity Guidelines and material review
- **Stakeholder Coordination** – Company, BRLMs, auditors, regulators
- **Legal Review & Closing Assistance** – Certificates, checklist, Offer closing

Due Diligence:

- **Due Diligence** – Drafting sessions, bring-down due diligence and update calls
- **Legal Compliance** – Legal and Secretarial due diligence
- **Consent Management** – Lender, partner approvals
- **Corporate Governance Review** – Policies, requirements
- **Regulatory Compliance** – SEBI, stock exchange and auditor certifications

Legal Advisory & Post-IPO Support:

- **Post-IPO Support** – Offer closure, share allotment
- **Regulatory Guidance** – SEBI, ROC, Stock Exchange, IRDAI, RBI, FIPB
- **Corporate Compliance** – Company, Promoter, Shareholder duties
- **Website Review** – Compliance and relevant changes
- **Legal Assistance** – Incidental matters handling

REFERENCES



India Juris acted as Legal Counsel to the Issue in two BOND issuances by REC Ltd of Rs.3,000 Crs and Rs.7,000 Crs.



India Juris advised CommerzBank, Germany on legal Issues relating to equity repo & reverse repo transactions and NBFC



India Juris advised Aviva Investors, UK on Legal issues in trading on Futures and Options Segment of NSE

PRO-BONO INITIATIVES



Under IJ500 program India Juris helps 500 eligible start-ups annually on first-come first basis, by providing free legal services. T&C apply, Refer program document on our website before applying



Embark is the Accelerator program run by India Juris, which is free for start-ups and Entrepreneurs T&C apply, Refer program document on our website to apply.

PITCH DAY

Startup - Investor Networking

India Juris conducts a physical Pitch Day event every month, which provides opportunity to start-ups and entrepreneurs to present before Investors and great mentors. They get to network with each other over High Tea. The participation is free for all community.

FUND=CONNECT

Connecting Global Funds with Indian Funds

There are many global investors and Funds, who wish to deep dive into Indian Economy and invest. Fund Connect is the pro-bono initiative, where we help to connect global investors and Funds with Indian AIFs, so that they can explore investing in Indian AIFs.

LEADERSHIP

India Juris strives under the chairmanship and leadership of managing partner, Mr. Sameer Rastogi, with diverse experience of 25+ years and having advised global and domestic clients on various corporate legal matters, structuring, FDI, Joint Ventures, Foreign Collaborations, Merger & Acquisitions, Fund Set-up, Capital Markets, Private Equity, Financial Regulatory advisory & litigation, Leasing & Financing, Corporate Governance, and international taxation.

He is well known and trusted among the investor and start-up community. He has been guiding many entrepreneurs, Start-ups, Accelerators, Incubators, E-cells of various academia, PE & VC Funds, Seed Investment & Innovation platforms, Angel Networks and Angel Investors. He is one of the well known expert on matters related to IFSC, GIFT City, in the country.

He is **Vice-President**, AEA-International Lawyers Network, Spain, **Member of ISMC**, IIM Kashipur's Foundation for Innovation and Entrepreneurship Development, (FIED, IIM Kashipur). **External Mentor** (Start-ups, Legal & Finance) to IVRI Pashu Vigyan Incubator, GOI

He is an Insolvency Professional and have represented Financial Institutions / Creditors, Operational Creditors & Corporate Debtors before NCLT, NCLAT, High Court and Supreme Court.

He is Accredited as IICA Certified Mediator by the Centre of Excellence in Alternate Dispute Resolution, Indian Institute of Corporate Affairs, under the aegis of Ministry of Corporate Affairs.

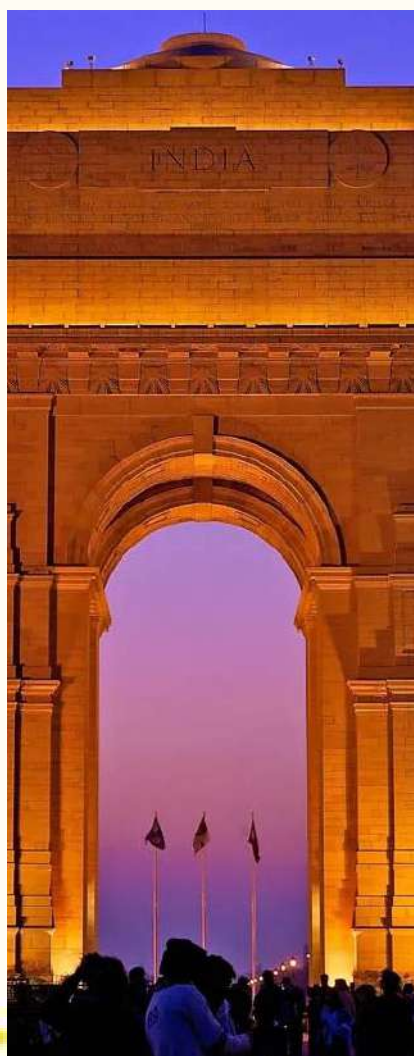


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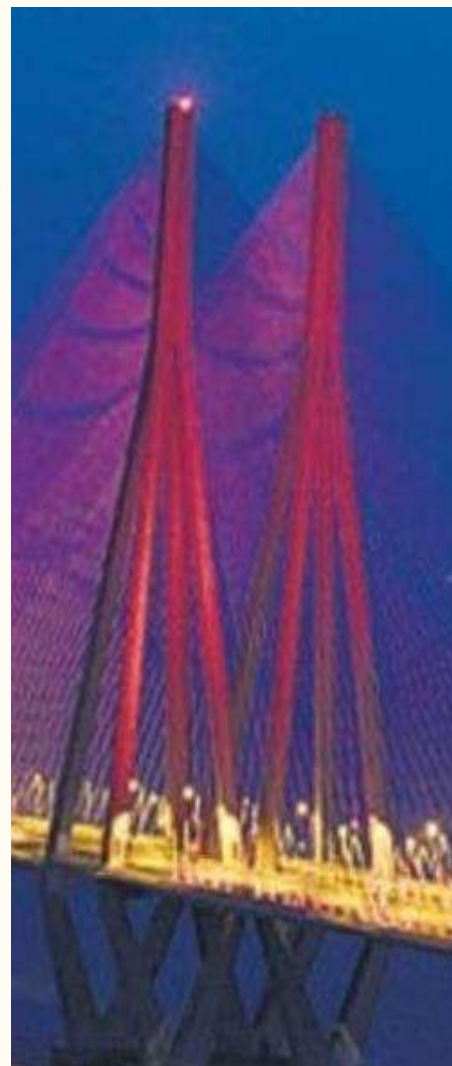


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GIFT CITY

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Decisions Easier*

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Advising fortune 500 clients
from across the globe on their
most complex transactions
and disputes

